![Southwest Tech Foundation logo]

Gift of Tomorrow/Planned Gift Commitment Form

Name 1: _____ Date of Birth: _____

Name 2: _____ Date of Birth: _____

Address: _____

City/State/Zip: _____

Phone: _____ E-mail: _____

Gift Selection:

☐ Bequest by Will or Trust* in the amount of $_____ or _____% of residue or specific bequest of (list property) _____ .

☐ Charitable Remainder Trust valued at approximately $_____ .

☐ Beneficiary of a Commercial Annuity valued at approximately $_____ .

☐ Owner & Beneficiary of Life Insurance Policy with a face value of $_____ .

☐ Beneficiary of Life Insurance Policy with a face value of $_____ .

☐ Beneficiary of Retirement Fund Plan valued at approximately $_____ .

☐ Beneficiary of a Savings Account, CD or Savings Bonds valued at $_____ .

☐ Other _____ .

* Suggested Wording for Will or Trust:

Please talk to your legal advisor regarding the specific language needed in your will. Your advisor will want to know that the Foundation's legal name is "Southwest Wisconsin Technical College Foundation, Inc., Fennimore, Wisconsin." If you wish to restrict the use of your bequest, your advisor should be made aware of your wishes.

*Southwest Wisconsin Technical College Foundation, Inc. is a 501(c)(3) non-profit corporation with Federal Tax ID #39-1828080.

Gift Designation:

Please indicate the intended use of your planned gift: _____

Additional Information

☐ Please attach documentation of your gift plans.

☐ Please provide the name and contact information of your attorney, financial advisor, or family member whom we may contact if necessary. This information will remain confidential.

Name: _____ Phone: _____

Recognition

Please indicate how you would like your name listed in our annual report and website. If you wish the gift to be listed in honor/memory of someone, please give us the listing exactly as you like it to appear.

☐ List Gift as follows: _____

☐ I/We prefer to remain anonymous.

Signature(s): _____ Date: _____

Foundation Signature: _____ Date: _____

RETURN THIS FORM TO:

Southwest Tech Foundation,

1800 Bronson Boulevard, Fennimore, WI 53809

Questions? Please call the Southwest Tech Foundation at (608) 822-2362 or email foundation@swtc.edu.